

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2002

REGISTRATION NO.: 24131 BOOK: 85 PAGE: 299  
BONDS ISSUED BY: Belton School District No. 124  
AMOUNT OF ISSUE: \$8,655,000.00 (remainder of \$14,000,000 authorized) COUNTY: of Cass  
DATE OF ISSUE: February 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to (a) construct, furnish and equip a new 9th grade attendance center, expand, renovate and improve its existing school facilities, and acquire real estate for school purposes, (b) to refund the Refunded Bonds, Series 1993

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 850,000.00	03/01/2003
3.500%	930,000.00	03/01/2004
3.500%	940,000.00	03/01/2005
4.500%	1,100,000.00	03/01/2009
4.250%	1,190,000.00	03/01/2010
4.500%	100,000.00	03/01/2011
4.375%	110,000.00	03/01/2012
4.400%	135,000.00	03/01/2013
4.600%	160,000.00	03/01/2014
4.700%	185,000.00	03/01/2015
4.750%	210,000.00	03/01/2016
5.000%	245,000.00	03/01/2017
5.000%	275,000.00	03/01/2018
	310,000.00	03/01/2019 *
	375,000.00	03/01/2020 *
	1,540,000.00	03/01/2021 *
5.000%	2,225,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri  
PURCHASE PRICE: \$8,668,628.05  
INTEREST RATE: 4.6414%  
ASSESSED VALUATION: (a) \$189,371,378; (b) Not applicable  
INDEBTEDNESS: (Including this issue) (a) \$28,325,028; (b) Not applicable  
NOTICE OF ELECTION: (a) Published one newspaper March 22 and 29, 2001; (b) Not applicable  
DATE OF ELECTION: (a) April 3, 2001; (b) Not applicable  
ELECTION RESULTS: (a) Yes...2,181; No...1,454; (b) Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable